

## Farm Credit System Corporate Activity

January 1, 2004 through January 1, 2005

Effective Date	Corporate Activity	Affiliated Bank and Institution	Chartered Name of Resulting Institution	Headquarters Location
1/1/05	ACA Restructuring	AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>▪ AgGeorgia Farm Credit, ACA</li> </ul>	AgGeorgia Farm Credit, ACA (also subsidiaries: AgGeorgia Farm Credit, PCA and AgGeorgia Farm Credit, FLCA)	Dublin, Laurens County, GA
1/1/05	ACA Restructuring	AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>▪ Farm Credit of Central Florida, ACA</li> </ul>	Farm Credit of Central Florida, ACA (also subsidiaries: Farm Credit of Central Florida, PCA and Farm Credit of Central Florida, FLCA)	Lakeland, Polk County, FL
1/1/05	Merger	U.S. AgBank, FCB <ul style="list-style-type: none"> <li>▪ AgCredit Financial, ACA (and its four subsidiaries)</li> <li>▪ American AgCredit, ACA (and its two subsidiaries), the continuing associations</li> </ul>	American AgCredit, ACA (and subsidiaries: American AgCredit, PCA and American AgCredit, FLCA)	Santa Rosa, Sonoma County, CA
8/12/04	Amendments to Charters and Articles of Incorporation/Association	Farm Credit Bank of Texas <ul style="list-style-type: none"> <li>• Louisiana Ag Credit, ACA</li> <li>• Louisiana Ag Credit, FLCA (subsidiary)</li> </ul>	Louisiana Ag Credit, ACA Louisiana Ag Credit, FLCA	Arcadia, Bienville Parish, LA
7/15/04	Amendments to Articles of Incorporation	CoBank, ACB <ul style="list-style-type: none"> <li>• Farm Credit Leasing Services Corporation</li> </ul>	Farm Credit Leasing Services Corporation	Minneapolis, MN
7/1/04	Conversion to an ACA with Subsidiary Structure (through incorporation of a PCA and consolidation)	Farm Credit Bank of Texas <ul style="list-style-type: none"> <li>• The Land Bank of Sulphur Springs, FLCA</li> </ul>	Legacy Ag Credit, ACA (and subsidiaries: Legacy, PCA and Legacy Land Bank, FLCA)	Sulphur Springs, Hopkins County, TX

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1/1/04	Merger	Farm Credit Bank of Texas <ul style="list-style-type: none"> <li>• Brady Land Bank, FLCA</li> <li>• Federal Land Bank Association of Texas, FLCA (continung association)</li> </ul>	Federal Land Bank Association of Texas, FLCA	Coleman, Colman County, TX
1/1/04	Merger	AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>• AgSouth Farm Credit, ACA and subsidiaries</li> <li>• Palmetto Farm Credit, ACA and subsidiaries (continuing associations)</li> </ul>	AgSouth Farm Credit, ACA (and subsidiaries: AgSouth Farm Credit, PCA and AgSouth Farm Credit, FLCA)	Statesboro, Bulloch County, GA